

Chartered Financial Divorce Specialist



The Role of the Chartered Financial Divorce Specialist

To assist individuals, lawyers and/or mediators in working on settlement proposals that will maximize clients' satisfaction considering the available financial options including projections for future lifestyle requirements. The Chartered Financial Divorce Specialist (CFDS) is a designated financial planning or accounting professional who has undertaken specialized training and is governed by a code of ethics and practice standards through the Academy of Financial Divorce Specialists, a Canadian incorporated training organization.

The CFDS can provide financial analysis of assets, liabilities, cash flow and future needs, taking into consideration inflation and changing tax consequences. We provide understanding with respect to pension plans and other investment and insurance options including ongoing protection. The Chartered Financial Divorce Specialist is a neutral partner in the Collaborative Divorce Practice model. A CFDS does not offer legal opinions or advice.

The Chartered Financial Divorce Specialist can be engaged at any time in the process of separation and divorce. However, at the beginning is advantageous in order to best utilize our services in the most efficient manner to facilitate important decision making.



more information at: www.afds.ca